

## Market Notice

**Date: 5 September 2011**

**SUBJECT: New Financial Instrument Listing**  
**(First Strut Proprietary Limited – “FTG1”)**

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The JSE Limited has granted a listing to **First Strut Proprietary Limited (the Issuer) – FTG1** with effect from 5 September 2011, the first settlement date. The instrument is unconditionally and irrevocably guaranteed under the Issuer's Offering Circular dated 5 September 2011.

<b>Authorised Programme size</b>	<b>R450, 000,000.00</b>
<b>Total Notes Issued</b>	<b>R450, 000,000.00</b>
<b>Instrument Code</b>	<b>FTG1</b>
<b>Nominal Amount Issued</b>	<b>R450, 000,000.00</b>
<b>Issue Price</b>	<b>100%</b>
<b>Interest Rate</b>	<b>10.075 % ( 3month jibar rate as at 05 September of 5.575% plus 450 bps)</b>
<b>Coupon Rate Indicator</b>	<b>Floating Rate</b>
<b>Trade Type</b>	<b>Price</b>
<b>Maturity Date</b>	<b>5 September 2016</b>
<b>Interest Payment Dates</b>	<b>5 March, 5 June, 5 September and 5 December of each year until the Maturity Date</b>
<b>First Interest Payment Date</b>	<b>5 December 2011</b>
<b>Book Close</b>	<b>23 February, 26 May, 26 August and 25 November of</b>
<b>Last day to register</b>	<b>17h00 on 22 February, 25 May, 25 August and 24 November until the Maturity Date</b>
<b>First Settlement Date</b>	<b>5 September 2011</b>
<b>ISIN</b>	<b>ZAG000088964</b>

**Arranger** Rand Merchant Bank, a division of FirstRand Bank Limited

Notes will be deposited in the Central Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules.

**Debt Sponsor**  
Rand Merchant Bank (A division of FirstRand Bank Limited)



JSE Limited Registration Number: 2005/022939/06  
One Exchange Square, Gwen Lane, Sandown, South Africa. Private Bag N991174, Sandton, 2146, South Africa. Telephone: +27 11 520 7000. Facsimile: +27 11 520 8584. www.jse.co.za

**Executive Directors:** RM Louber (CEO), NF Newton-King, F Evans (CTO), JH Berke, LV Parsons **Non-Executive Directors:** HU Borkum (Chairman), AD Botha, ZL Combi, MR Johnston, DM Lawrence, W Lulabe, A Mazwai, NS Nematswerani, N Nyembezi-Hleita, N Payne, G Serobe **Alternate Director:** J Berman

**Company Secretary:** GC Clarke

1 Merchant Place Cnr Fredman Dr & Rivonia Rd Sandton 2196  
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www.rmb.co.za

Reg No: 1529001226/06  
An Authorised Financial Services Provider



18 May 2018

Issuer Regulation Division  
JSE Limited  
1 Exchange Square  
Gwen Lane  
Sandown  
2196

ATTENTION: The General Manager

**RESIGNATION OF RMB CORPORATE FINANCE AS DEBT SPONSOR TO FIRST STRUT PTY LIMITED**

Dear Sir/Madam

We wish to confirm that in accordance with Section 2.5 of the Debt Listings Requirements, RMB Corporate Finance ("RMB") currently has had no contact with the Company, First Strut Pty Limited ("First Strut" or "the Company"), and as such resigns from the Debt Sponsor services previously offered to the Company. RMB has not been acting as a Debt Sponsor to First Strut for a period of at least 5 years.

Yours faithfully

  
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**SANDRA LUNNEY**

For and on behalf of FirstRand Bank Limited, acting through Rand Merchant Bank Corporate Finance

**Internal Notice**

**Date: 12 August 2016**

**SUBJECT: Status and Extension of the Redemption Date  
(FIRST STRUT PROPRIETARY LIMITED – FTG1 - ZAG000088964)**

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We are still awaiting the approval of the final Liquidation by the Master of the Supreme Court on **FIRST STRUT PROPRIETARY LIMITED – FTG1** .Until such we will keep the Instrument in **SUSPENDED** status.

In the interim we have moved the Redemption date from 5 September 2016 to 5 September 2020

Further information please contact:

Corporate Actions

JSE

(011) 520 7000